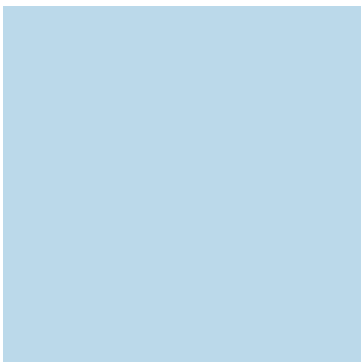
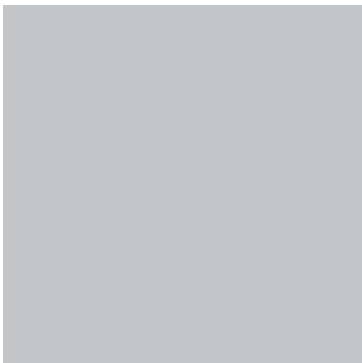


TANGER MED



A PROJECT DRIVEN BY A ROYAL VISION

« We are launching one of the largest economic projects in the history of our country. This is the new Tangier-Mediterranean Port, which we consider to be the nucleus of a major port, logistics, industrial, commercial, and tourism complex... »

« Morocco is thereby strengthening its foothold in the Euro-Mediterranean area and within its Maghreb and Arab environment. It is asserting its role as a hub for exchanges between Europe and Africa, the Mediterranean and the Atlantic, while at the same time reinforcing its central role as an active trading partner... »

« A solid, internationally recognized economic backbone, along with free zones, thus enabling the country to harness its rich potential and establish an integrated model of regional development... »

**Excerpt from the speech
of His Majesty King Mohammed VI
(February 2003)**

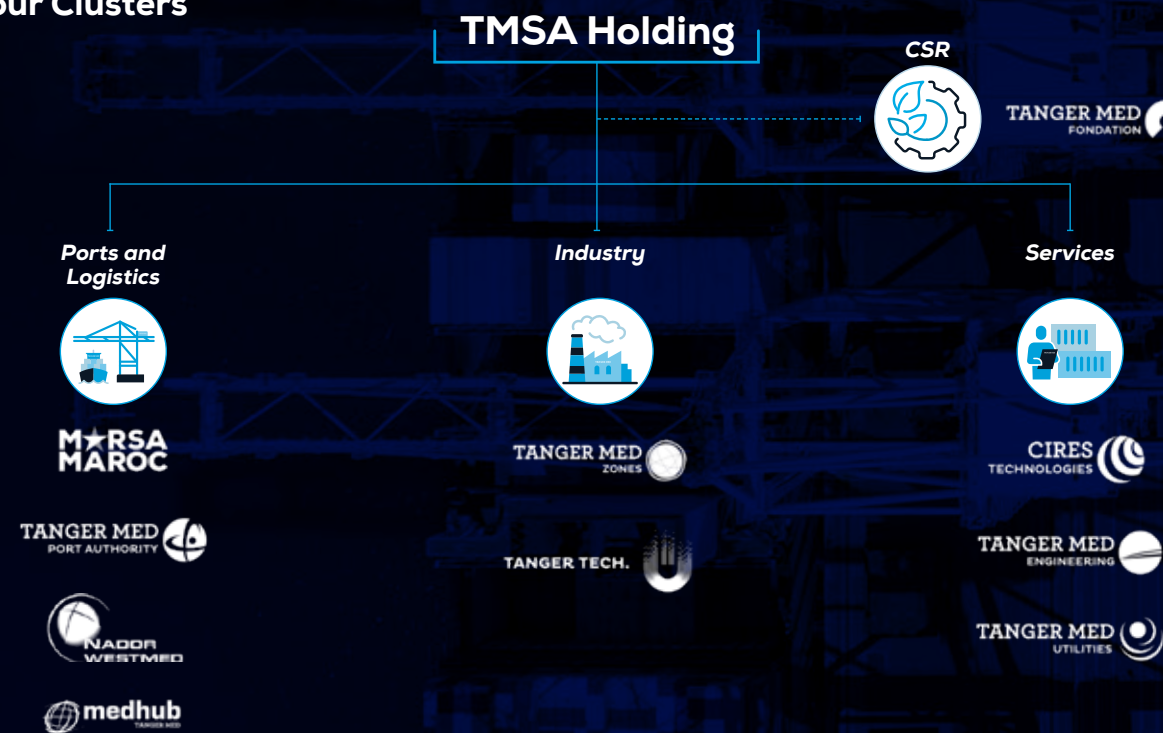


ABOUT US

Tanger Med Group operates and develops ports, logistics, and industrial platforms. It manages Tanger Med port complex, the leading port in both the Mediterranean and Africa. Through «Marsa Maroc», it also operates 25 container and bulk terminals. The total volume handled by the Group amounts to 187 million tons of goods and 11.44 million TEUs.

The Group also acts as a developer of more than 3,000 hectares of economic activity zones, which host over 1,400 companies and generate a turnover of \$17.22 billion in key sectors such as the automotive industry, aerospace, textiles, agri-food, and logistics.

Organizational Structure of our Clusters



We are an integrated port, logistics, and industrial operator. We place industrial and logistics competitiveness, as well as socio-economic impact, at the heart of our model.

OUR KEY MILESTONES



2003

In 2003, under the leadership of His Majesty King Mohammed VI, began the story of one of the Kingdom's largest economic projects and the foundation of our Group, marked by the launch of construction works for Tanger Med Port 1.



2007

Four years later, in 2007, His Majesty King Mohammed VI inaugurated Tanger Med Port 1, commissioning the first container terminal of the port complex.



2009

In 2009, His Majesty King Mohammed VI launched Tanger Med's Industrial Platform, which was integrated into the port complex to create a competitive ecosystem.



2010

In 2010, His Majesty King Mohammed VI inaugurated the Passenger and Trucks Port, aimed at enhancing passenger capacity while supporting the development of Moroccan exporters and importers.



2012

In 2012, His Majesty King Mohammed VI inaugurated the Renault Tanger Med plant, the largest automotive production facility in Africa. That same year saw the launch of "Tanger Automotive City" economic zone to support the establishment of Renault suppliers, as well as the launch of "Tetouan Shore," dedicated to offshoring services.



2014

In 2014, His Majesty King Mohammed VI inaugurated Tanger Med Port Center and launched construction works for the Export Access infrastructure.



2022

In 2022, the industrial platform surpassed 1,200 active companies, while the Group reached a total throughput of over 150 million tons.



2021

In 2021, the Group began a new strategic chapter by partnering with Marsa Maroc, the national leader in port terminal operations, present in 9 other ports across the Kingdom, in addition to Tanger Med. In the same year, the TC3 container terminal at Tanger Med Port began commercial operations.



2020

In 2020, the port complex became the number one container port in the Mediterranean and confirmed its position as the African leader for the fourth consecutive year.



2019

In 2019, His Royal Highness Crown Prince Moulay El Hassan represented His Majesty King Mohammed VI at the launch of port operations at Tanger Med Port 2. The port complex thus became the leading port capacity in the Mediterranean.



2017

In 2017, Tanger Med Port, a concrete achievement of His Majesty King Mohammed VI's vision, celebrated 10 years of operational activity.



2016

In 2016, Tanger Med Group signed the concession agreement for the TC4 terminal of Tanger Med Port 2 with global operator APM Terminals. This new concession reaffirmed APM Terminals' commitment to making Tanger Med its main logistics hub in the region.



2023

In 2023, the port complex handled 8.6 million containers, representing 95% of its nominal capacity, a result achieved four years ahead of schedule.

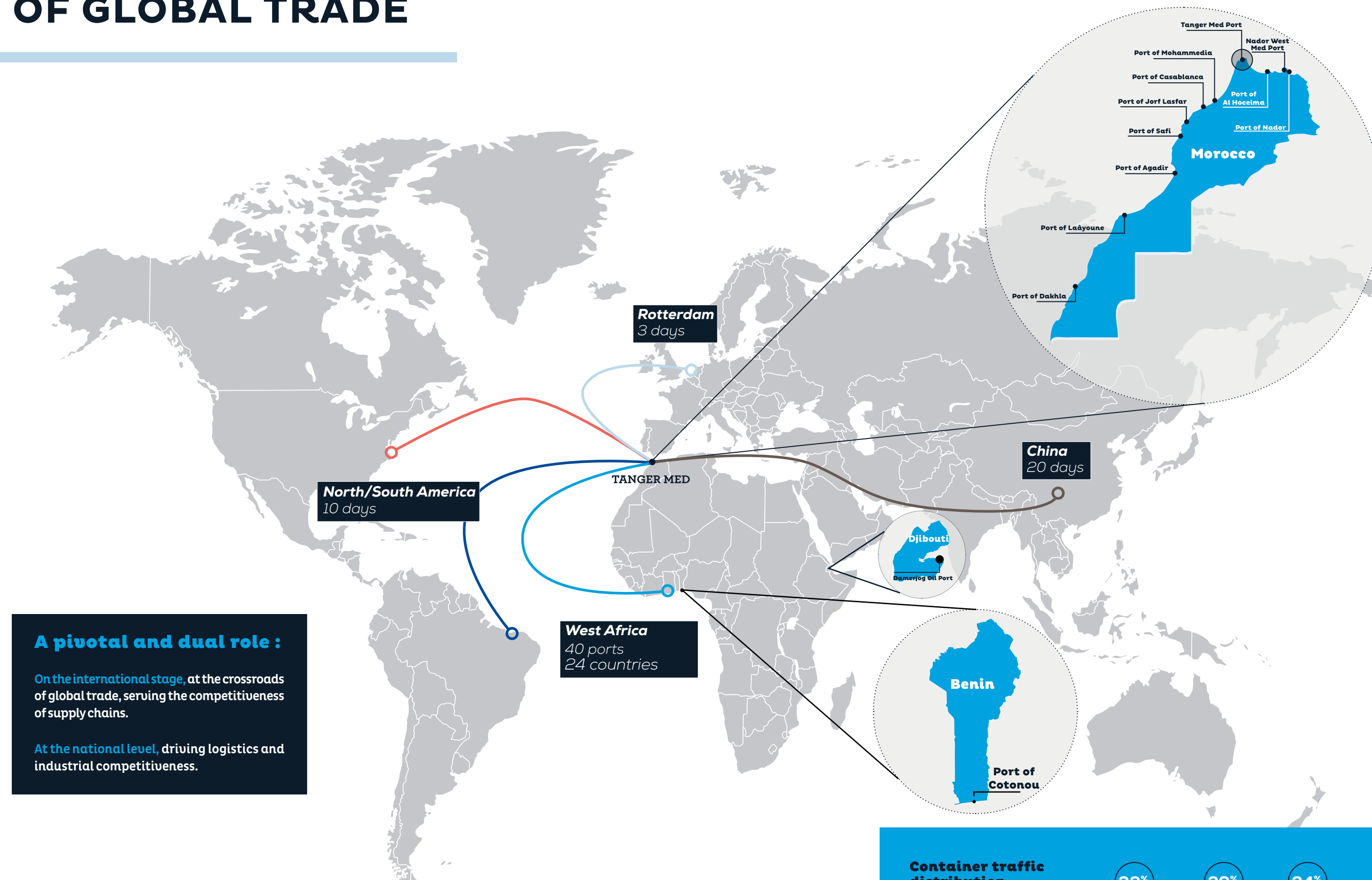


2024

In 2024, the port complex surpassed the milestone of 10 million containers and 500,000 trucks. Marsa Maroc secured the management of Terminals 1 and 5 of the Port of Cotonou in Benin.

TANGER MED AT THE HEART OF GLOBAL TRADE

A Multi-Site Presence



A pivotal and dual role :

On the international stage, at the crossroads of global trade, serving the competitiveness of supply chains.

At the national level, driving logistics and industrial competitiveness.

Container traffic distribution by tonnage per geographic region

32%
Europe

29%
Africa

24%
Asia

15%
Transatlantic

OUR POSITIONING

Tanger Med Group is strategically positioned across national and international logistics and trade flows, anticipating market developments and stakeholder needs. The Group embraces a proactive and forward-looking approach, anchored in its ecosystem.

A KEY ROLE IN GLOBAL SUPPLY CHAINS

Tanger Med works to accelerate Morocco's connectivity and plays a major role in the country's foreign trade through its subsidiaries and operations.

A STRONG COMMITMENT TO ATTRACT FDI TO MOROCCO

Tanger Med develops competitive industrial parks for national and international operators, contributing to Morocco's attractiveness.

A CATALYST FOR NATIONAL AND INTERNATIONAL COMPETITIVENESS

Through its integrated approach, Tanger Med enhances the competitiveness of the Moroccan economy.

A SIGNIFICANT MULTI-TERRITORIAL FOOTPRINT

As a major operator and developer of industrial-port platforms, Tanger Med Group plays a leading role in its regions of operation, generating positive social and societal impact within local communities.

OUR CORE BUSINESSES

We operate across all key links in the port, logistics, and industrial value chains through a multidisciplinary approach and expertise in three core areas. Our ambition is to foster sectoral synergies and strengthen our integrated service offering.



Ports and Logistics

Management of 25 terminals across 11 ports, handling in container, passenger, truck, solid bulk and general cargo, new vehicles, and liquid bulk activities.

We provide transport solutions, cargo handling, storage, and value-added logistics services.



Industry

Planning and development of over 3,000 hectares of industrial parks, home to 1,400 companies in sectors such as automotive, aerospace, textiles, agri-food, electronics, and logistics.



Services

Complementary service offerings focused on technology, engineering, and utilities to support the needs of operators established in Tanger Med's Industrial Platform.

OUR KEY FIGURES as of end of 2024



7.13 b USD
FINANCIAL VALUATION
OF GROUP ENTITIES



1.06 b USD
CONSOLIDATED GROSS
REVENUE FROM ALL TANGER
MED GROUP ACTIVITIES



13.56 b USD
CUMULATIVE PUBLIC
AND PRIVATE
INVESTMENTS TO DATE



25
multipurpose terminals

11
ports operated at national
and continental scale

187 million tons
of cargo handled

11.44 million TEUs
of containers handled



17.22 b USD
business volume generated
by the economic zones

3 000 HA
of developed zones

1400
companies established

130 000
total jobs created to date



+1.52 million m³
of water distributed

+17 569 tons
of waste collected
(approx. 40 tons/day)

+452 gwh
of energy distributed

109
new engineering
projects

MULTI-TRAFFIC PORT OPERATIONS



**Morocco's
leading port
operator**



19 years
of expertise serving
the national
economy



25
terminals operated
through 11 ports



3 countries
Morocco, Benin,
Djibouti



4th Largest
Container Terminal
Operator in Africa

2024 highlights



63 million tons
total cargo
volume handled
+11%



2.9 M TEUs*
container activity
+13%



21.7 million tons
solid and general bulk
activity
+9%



10.7 million tons
liquid bulk activity
+11%



24.5 thousand units
truck activity
+3.4%



102.8 thousand units
new vehicle activity
+8.1%



9 116
total vessel calls
+15%

* Twenty-foot Equivalent Unit

TUKAN
1500

TANGER MED PORT COMPLEX



Leading
port in the
Mediterranean



Leading
port in
Africa



3rd
most efficient port in
the world (World Bank
& S&P Global ranking)



17th/500
container ports
worldwide
(Alphaliner ranking)

Weekly connections to over



180
ports



70
countries



5
continents

2024 highlights



10 241 392 TEU*
container activity
+18,8%



600 872
new vehicle activity
+4%



584 945
activité vrac solide
+1%



516 842
trucks activity
+8,1%



7 640 524 tons
liquid bulk activity
-22%



3 047 387
passengers activity
+13%



142 million tons
total cargo volume handled
+16,2%



17 479
total vessel calls**
+3,42%

* Twenty-foot Equivalent Unit

** including 1,217 mega-ships (>290 m)

INDUSTRY

2024 highlights



9
activity Zones



995 M USD
in private investments



17.22 b USD
in business volume generated
by Tanger Med's activity zones



130 000
jobs created to date



3 000 ha
of developed area



1 400
companies established

Sectors of activity



Automotive



Aeronautics



Electronics



Textile



Logistics



SERVICES

A true hub of advanced and specialized expertise, the Services Cluster is built around three key areas critical to the development and management of large-scale infrastructure projects.

Technology



Core Areas of Expertise :

- OTM, IoT and innovation
- Security and cybersecurity
- Connectivity
- Cloud services
- Big data/AI
- Digital Factory



90

Experts in security,
networking, cybersecurity,
and development



200

Strategic Projects
Deployed



6

Innovative
Solutions Developed
(PSI, TracUp, RidUp...)



2 Strategic Centers
SOC (Security Operations Center)
& NOC (Network Operations Center)



National radio
operator for
3RP
TETRA

Sectors of Intervention :

- Port and airport security and safety
- Urban video surveillance
- Public administrations
- Logistics and industrial zones

Engineering



Core Areas of Expertise :

- Consulting and expertise
- Monitoring and supervision
- Engineering and design
- Asset maintenance and management
- Coordination, project management, and technical assistance



45

African ports
supported



1200 ha
of port terminals
supervised



12 000

linear meters
of quays constructed



700 000 m²
of logistics and industrial
buildings constructed



3 000 ha
of logistics and industrial
platforms developed

Sectors of Intervention :

- Port and maritime infrastructure
- Logistics and industrial infrastructure

Utilities



Core Areas of Expertise :

- Electricity
- Water and wastewater management
- Multi-technical maintenance
- Hygiene and waste collection
- Vessel services
- Renewable energy
- Energy efficiency and sustainable development



17 569 tons
of waste collected
(equivalent to 52 tons/day)



452 GWh
of energy distributed



1.52 million m³
of water distributed



840,000 m³
of water treated



2,03 GWh
of energy generated

Sectors of Intervention :

- Ports
- Activity zones

OUR CSR COMMITMENT

We envision economic development as going hand in hand with environmental and social progress, underpinned by transparent, fair, and responsible governance. Our CSR strategy is aligned with the GRI standards and the United Nations Sustainable Development Goals (SDGs).

CSR Actions for a Sustainable Future

+1136 projects
carried out across the
region including 102 in
2024

80 partnership
agreements signed in
2024

685 470
beneficiaries of regional
development initiatives
including 52,387 in 2024



Tanger Med Foundation provides relevant and sustainable solutions across various fields: social, cultural, and economic inclusion, infrastructure financing, environmental protection and awareness initiatives, as well as education and the promotion of excellence.



The 1337 MED campus, supported by the Tanger Med Foundation in partnership with Mohammed VI Polytechnic University (UM6P) and École 42.



The Lycée Méditerranéen (LYMED) aims to prepare high-potential Moroccan students for the highly selective entrance exams to top engineering schools in Morocco and France.

OUR ECOSYSTEM

Anticipating opportunities and the needs of our stakeholders lies at the heart of our strategy, with the goal of enhancing the competitiveness of our clients and partners while better preparing for the challenges of tomorrow. To achieve this, operational excellence is central to our approach, driven by technology, innovation, and digital transformation.



TANGER MED

www.tangermed.ma