

**TANGER MED**

## A PROJECT GUIDED BY A ROYAL VISION

«We are launching one of the largest economic projects in the history of our country. This is the new Tanger Med port that We consider as the core of a large port, logistics, industrial, commercial and touristic complex...»

«Morocco is consolidating its anchor in the Euro-Mediterranean area and in the Maghreb and Arab environment. It values its mission as a trade hub between Europe and Africa, the Mediterranean and the Atlantic, and strengthens at the same time its major role as an active partner in trade...»

«A strong economic platform of international scale, along with free zones allowing it to develop its rich potential and to become an integrated regional development model... »

From the speech of His Majesty the King Mohammed VI (February 2003)



HIS MAJESTY THE KING MOHAMMED VI



# STRAIT OF GIBRALTAR A STRATEGIC LOCATION



## At the heart of world trade, the Strait of Gibraltar

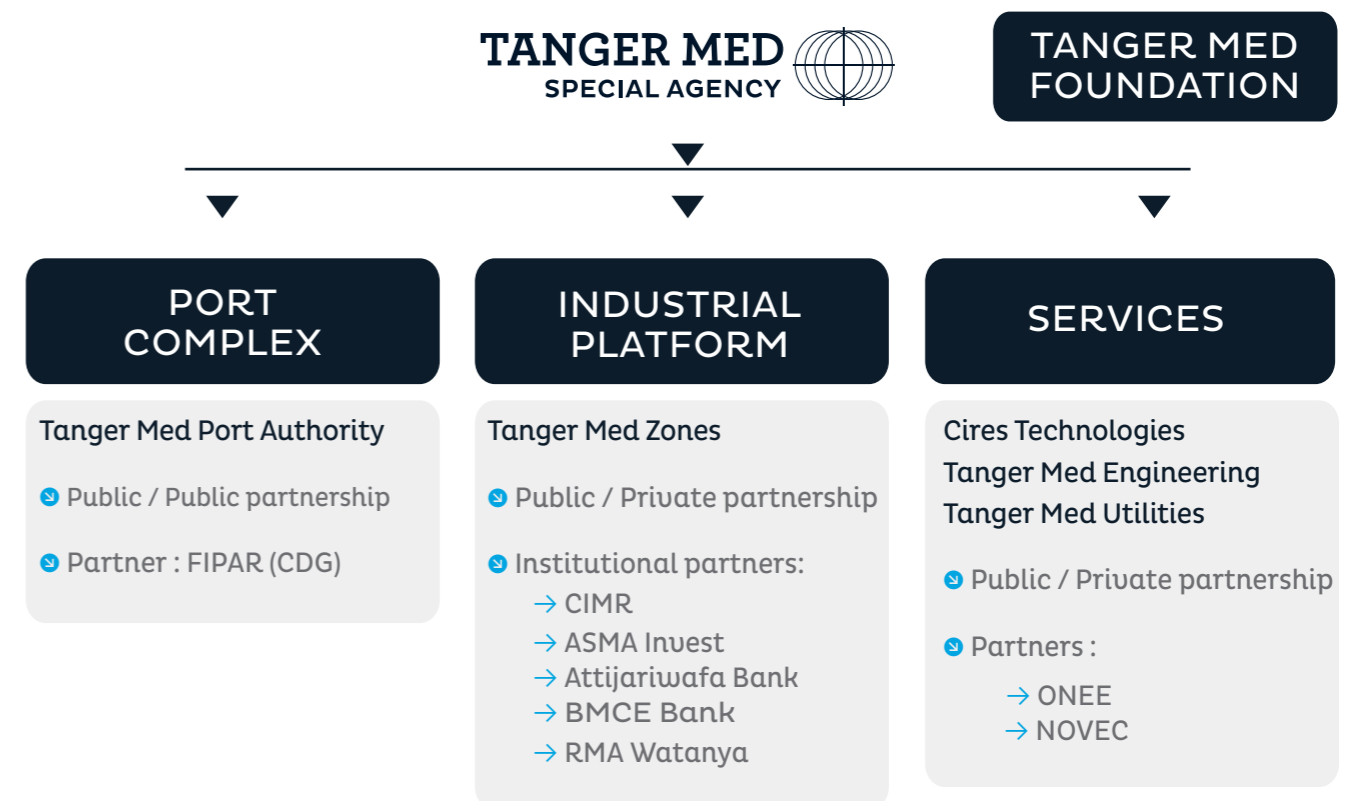
- A focal point of global logistic flows on the major East-West/North-South maritime routes
- A crossing point for 20% of global trade
- A bridge between two continents separated by 14 km: Europe and Africa

## Strait of Gibraltar flows:



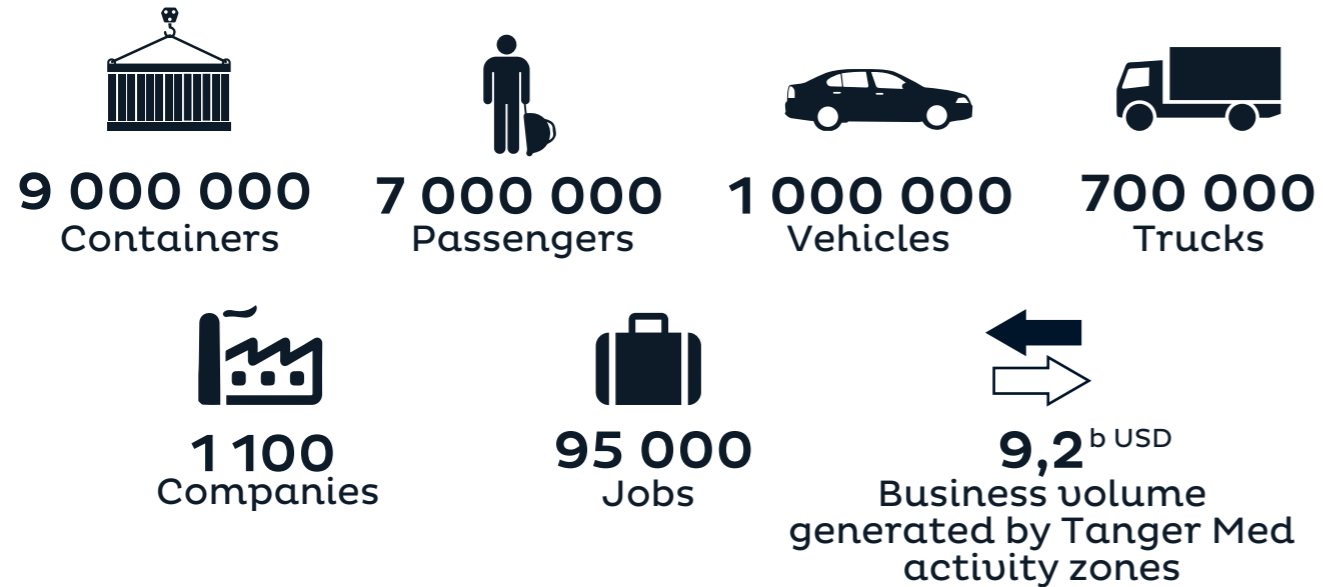
# GOVERNANCE MODEL TANGER MED SPECIAL AGENCY

- Tanger Med Special Agency (TMSA) is 100% owned by the state
- A special agency endowed with public prerogatives
- Institutional and legal set-up adapted to meet project objectives
- Single interlocutor
- Focalization on project execution
- Large land reserve
- Port authority
- Operator of Economic Zones





# TANGER MED FACTS AND FIGURES



PORT COMPLEX  
**1 000 Ha**

INVESTMENTS  
**10,3 bUSD**

INDUSTRIAL PLATFORM  
**5 000 Ha**



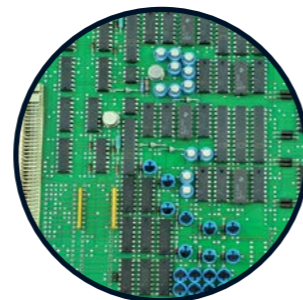
PORTS



LOGISTICS



AGRIBUSINESS



ELECTRONICS



AERONAUTICS



AUTOMOTIVE



TEXTILE



PARAMEDICAL

# TANGER MED PLATFORM

Tanger Med is a global logistics gateway located on the Strait of Gibraltar and connected to more than 180 ports worldwide with handling capacities of : 9 million containers, exports of 1 million new vehicles, 7 million passengers and 700 000 trucks on an annual basis.

Tanger Med is an industrial hub for more than 1 100 companies representing a business volume generated by Tanger Med activity zones of 9,2 b USD in various sectors such as automotive, aeronautics, agribusiness, logistics, textile, trade and services.

Thanks to the unique position, at the conjunction of major maritime routes, East / West and North / South, Tanger Med is a natural trans-shipment hub for global logistics flows. More than 100 000 ships a year and 200 cargo ships cross the Strait of Gibraltar daily on the maritime services of the world's largest liners connecting Asia, Europe, Americas and Africa.

These strong fundamentals have enabled to successfully attract top-notch international players including MAERSK -APM Terminals, CMA CGM, EUROGATE, RENAULT-NISSAN with the largest car plant in Africa, SUMITOMO, DELPHI, LEAR CORPORATION, VALEO, SIEMENS.

## VALUE PROPOSITION

- State of art infrastructure offering
- Access to European, African and Americas markets
- Industrial, Logistics and services oriented zones under the supervision of a unified operator
- Free Zone Status in conjunction with sounds investment incentives
- Large land reserves offer long term development perspective
- Large range of services





# WORLD CLASS PORT COMPLEX

**1<sup>ST</sup>**  
**CONTAINER PORT**  
**IN AFRICA**  
(5<sup>TH</sup> CONSECUTIVE YEAR)

**1<sup>ST</sup>**  
**CONTAINER PORT**  
**IN THE MEDITERRANEAN**  
(2<sup>ND</sup> CONSECUTIVE YEAR)

**23<sup>TH</sup>/500**  
**CONTAINER PORT**  
**IN THE WORLD**  
(ALPHALINER RANKING)

## Maritime connectivity

- More than **180 ports**
- and **70 Countries**
- on **5 Continents**

## Exceptional capacities

- 9 MTEU Containers
- 1 M Vehicles
- 15 M (T) Hydrocarbons
- 7 M Passengers
- 700 000 Trucks

## Achievements 2021

- 7.17 MTEU Containers
- 429 509 Vehicles
- 8.7 M (T) Hydrocarbons
- 587 320 Passengers
- 407 459 Trucks



# REGIONAL PLATFORM FOR INDUSTRIAL COMPETITIVENESS

**2<sup>ND</sup>**  
**ECONOMIC ZONE IN THE WORLD**  
(FINANCIAL TIMES RANKING)

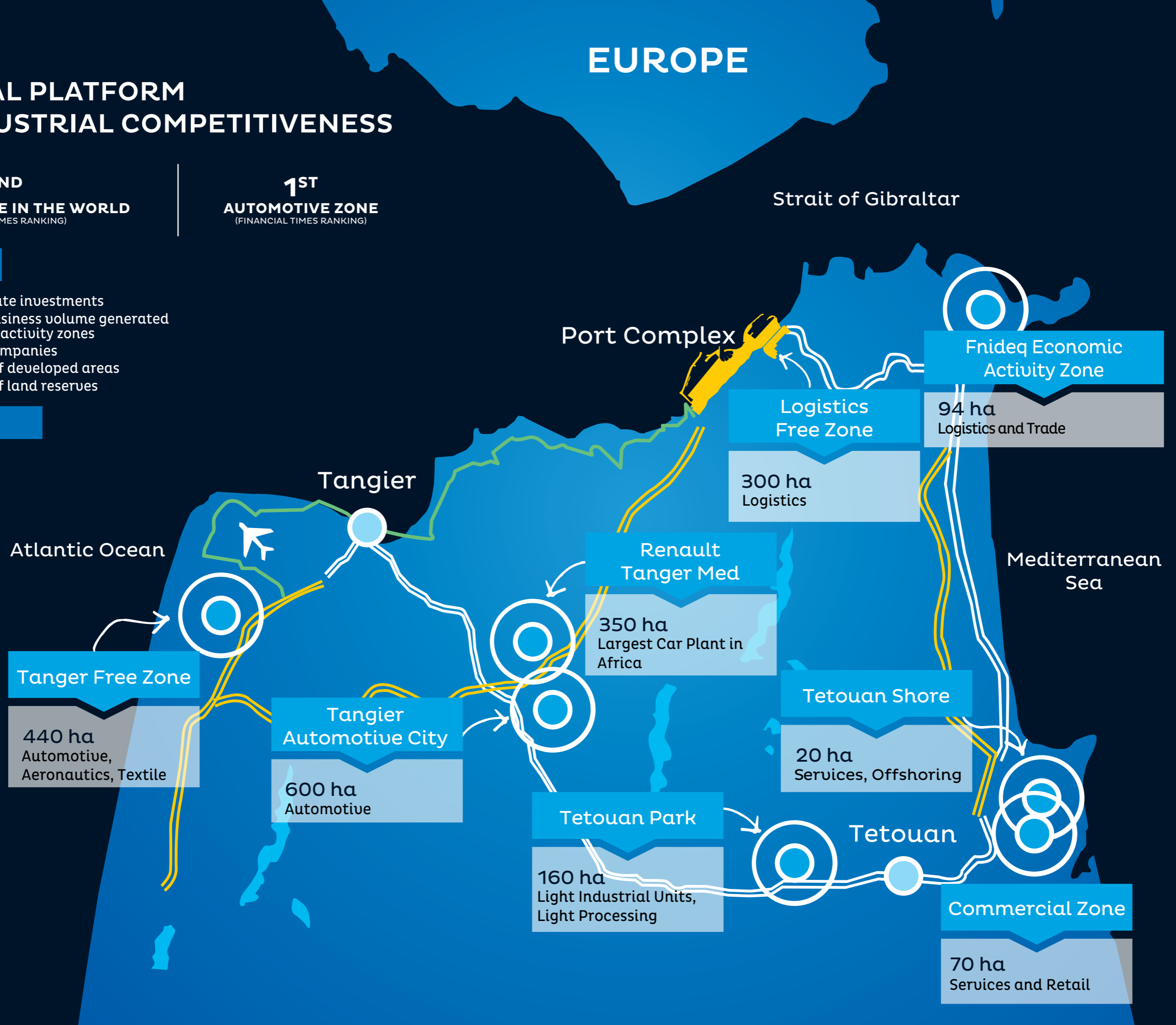
**1<sup>ST</sup>**  
**AUTOMOTIVE ZONE**  
(FINANCIAL TIMES RANKING)

## Key figures

- 5,2 b USD private investments
- 9,2 b USD of business volume generated by Tanger Med activity zones
- 1 100 Active companies
- 20 Million m<sup>2</sup> of developed areas
- 50 Million m<sup>2</sup> of land reserves

## World leaders

- Automotive
- Aeronautics
- Electronics
- Textile
- Logistics



EUROPE

Strait of Gibraltar

Atlantic Ocean

Mediterranean Sea

Tanger

Port Complex

Fnideq Economic Activity Zone

Logistics Free Zone

300 ha Logistics

Renault Tanger Med

350 ha Largest Car Plant in Africa

Tetouan Shore

20 ha Services, Offshoring

Tetouan Park

160 ha Light Industrial Units, Light Processing

Tetouan

Commercial Zone

70 ha Services and Retail

Tanger Free Zone

440 ha Automotive, Aeronautics, Textile

Tanger Automotive City

600 ha Automotive

# SERVICES

## PERFORMING AND INNOVATIVE OFFER

CIRES TECHNOLOGIES

TECHNOLOGIES



TECHNOLOGY INTEGRATOR  
SERVING DEDICATED AREAS

TANGER MED ENGINEERING

ENGINEERING



ENGINEERING OF MAJOR PROJECTS

TANGER MED UTILITIES

UTILITIES



WATER AND ELECTRICITY DISTRIBUTION,  
MANAGEMENT OF LIQUID AND SOLID  
WASTE SERVICES

### BUSINESS

- SECURITY
- CONNECTIVITY
- CLOUD

### MARKET SEGMENT

- PORTS
- AIRPORTS
- CITIES
- INDUSTRIAL ZONES



### BUSINESS

- CONSULTANCY
- ENGINEERING
- PROJECT MANAGEMENT
- ASSET MANAGEMENT

### MARKET SEGMENT

- PORTS AND MARITIME
- LOGISTIC AND INDUSTRIAL



### BUSINESS

- LIQUID AND SOLID WASTE SERVICES  
MANAGEMENT
- MANAGEMENT OF PUBLIC NETWORKS
- CUSTOMER SERVICES: STUDIES AND  
TRAINING

### MARKET SEGMENT

- PORTS
- ACTIVITY ZONES





# TANGER MED

## A HUMAN DEVELOPMENT FOUNDATION



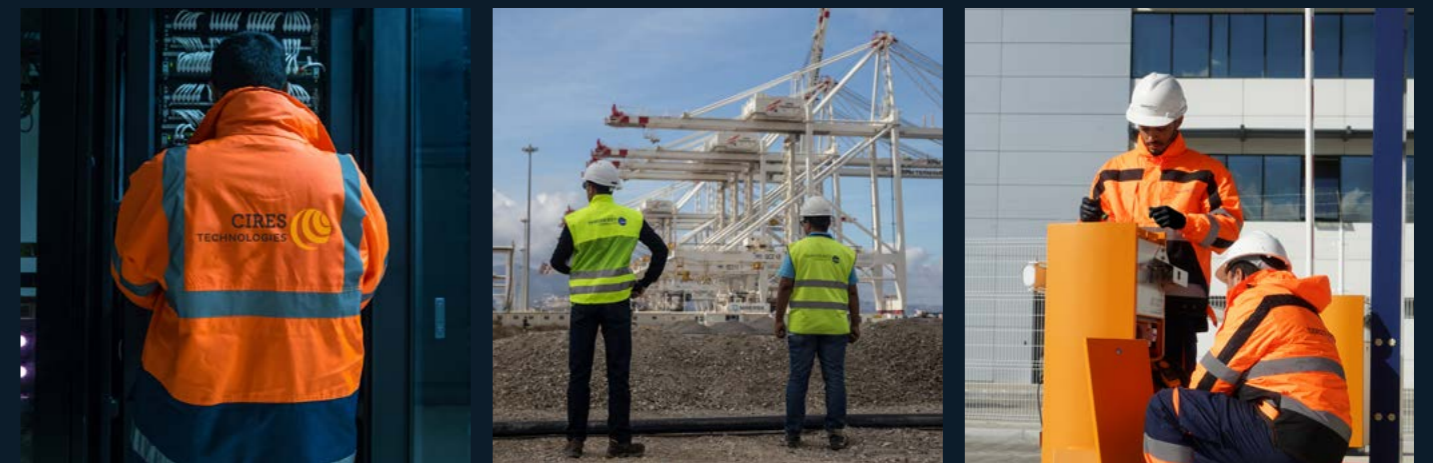
- Recognized of public interest, non profit-making association, created in may 2007
- Contribution to a harmonious development of projects complex within its environment
- Partner of local authorities, public institutions and local associations
- Actions aimed at territorial dynamism

### Strategic Areas

- Education
- Training
- Health
- Socio cultural activities

### Impacts

- 870 development projects completed (2008-2021)
- 533 985 direct beneficiaries





**TANGER MED**  
SPECIAL AGENCY

