



TANGER MED : 2016 ACTIVITY REPORT

PROGRESSION OF THE VARIOUS INDICATORS

Port-related activities	2016	Growth compared to 2015
Containers (TEUs *)	2 963 654	~0%
TIR trucks	263 233	+11%
Passengers	2 763 593	+15%
Ship calls	13 990	+14%
Total volume of processed goods (T)	44 615 849	+8.7%

*Twenty Foot Equivalent

Activities by Area	2016	Growth compared to 2015
Industrial and Logistics		
New Projects	68	-10%
Turnover	64 billion MAD	+28%
Private investments	3.45 billion MAD	+102%
Jobs	6 547	+33%
Logistics flows (units)	229 337	+21%

1. Port activity report

TOTAL VOLUME OF PROCESSED GOODS

The total tonnage handled at the Tanger Med Port for the year 2016 is 44 615 849 tons increasing by 8.7% compared to 2015.

CONTAINER TRAFFIC MAINTAINED AT THE TERMINALS OF MAXIMUM CAPACITY

The number of containers handled at the terminals TC1 and TC2 in 2016 is 2 963 654 TEUs. This figure has remained stable and is maintained beyond the nominal capacity of the container terminals TC1 and TC2 of Tanger Med port I. The corresponding tonnage is increasing by 5% from 30,048,572 tons to 31,487,951 tons.

RO-RO PASSENGER TRAFFIC: A CONTINUED GROWTH

The Tanger Med passenger port reached a traffic of 2 763 593 passengers with a 15% growth compared to 2015. The TIR traffic also registered an 11% growth in TIR units and 6% growth in weight, with 263 233 TIR units in 2016 corresponding to 6,194,230 tons.

HYDROCARBON TRAFFIC: A STRONG UPTURN

The hydrocarbon traffic at Tanger Med port has experienced a sharp increase activity of around 39% compared to 2015. It recorded a total of 5 978 214 tons of processed hydrocarbons. Trade increased from 429 000 tons in 2015 to 891 478 tons in 2016. As for the transshipment, it rose from 97 200 tons in 2015 to 445 740 tons in 2016.



VEHICLE TRAFFIC: A GROWING PRODUCTION

The vehicles traffic at the Renault Terminal recorded a growth of 21% compared to 2015. 312 962 vehicles were handled at this terminal, including 252 982 for export from the Renault Tanger Med plant.

As for vehicles' transshipment at the Common User Terminal, 72 807 vehicles were handled in 2016, which represents a 32% growth compared to the previous year.

SHIP TRAFFIC: RISE OF SHIP CALLS

13 990 ship calls were recorded, up by 14% compared to 2015 with 570 calls of megaships (exceeding 300 meters in length)

The Tanger Med port ended the year 2016 with direct shipping connections to 170 ports and 67 countries on 5 continents.

1. Business report on industrial and logistics zones

PERFORMANCE OF ACTIVE SECTORS

The aggregated business volume carried out by the firms operating in the Tanger Med industrial platform is growing by 28% and now exceeds 64 billion dirhams of which 50 billion dirhams come from the automotive sector, 8 billion dirhams from other industrial sectors and 6 billion dirhams from logistics.

In terms of logistics flows associated (including TIR trucks and containers), they are up by 21% and set to 229'337 in 2016 (189'285 flow in 2015) in all the zones of the Tanger Med industrial platform.

This increase is primarily related to the performance achieved by:

- The automotive sectors for the manufacturers' sourcing (Renault, Ford, PSA,...) and the Renault Tanger Med exports
- The textile sector in particular through new units in the textile sourcing
- The logistics sector on both Morocco-World flows and World-World flows operated in the zone dedicated to logistics activities of the Tanger Med port.

NEW PRIVATE INVESTMENTS

The year 2016 was marked by the establishment of 68 new industrial projects on all the activity zones of Tanger Med representing private investments of 3.45 billion dirhams and 6 547 new jobs.

These projects include 13 new industrial units in the automotive sector, 11 units in the textile sector, 2 units in aeronautics, 9 logistics projects and 24 SME projects.

Tanger Med is now an integrated competitiveness hub including a 1000 Ha port complex aggregating Tanger Med I, the RoRo passenger port, Tanger Med II and an industrial hub consisting of activities zones developed on 1600 Ha around leading sectors such as automotive, aviation, textiles, logistics and services.

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